



2026 EXIM ANNUAL CONFERENCE

BUY AMERICAN
BUILD the **FUTURE**



#EXIM26



The Future of Reliable and Sustainable Electricity Infrastructure Starts with Us

A US-based organization revolutionizing
the global energy sector and reshaping
the industry landscape.



Sun Africa
Renewable energy solutions

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ugtrenewables.com



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Donald J. Trump

45th & 47th President of the United States

Under President Trump's leadership, the Export-Import Bank of the United States (EXIM) is once again a frontline economic tool to revitalize American industry, strengthen our supply chains, and ensure American workers and exporters can compete around the world.

Four Strategic Priorities:

- 1. EXIM Back to Basics:** Return EXIM to its founding mission of putting American made equipment, technology, molecules, and services first—all to support American jobs. Every day, we work to support the same American workers, at companies large and small, who forged the tools and equipment that won two world wars and built the modern world. Under President Trump's leadership, EXIM is once again a frontline economic tool to revitalize America's economy and a future defined by U.S. led innovation.
- 2. American Energy Dominance:** Unleash an era of energy dominance where U.S. energy molecules and technologies reach every corner of the globe. Global prosperity goes hand in hand with energy abundance and EXIM is delivering American energy leadership to the world. This will help strengthen energy security and enhance our economic alliances.
- 3. Supply Chain Security:** Fortify our vital supply chains so Americans and our allies can depend on them for what they need when we need it most. President Trump's commitment to reshoring and securing critical industries means EXIM will finance the value chain for manufacturing capacity and revitalize critical infrastructure that protects Americans and makes the world safer. Strong supply chains rely on a healthy base of small and medium sized businesses – a key area of focus for EXIM.
- 4. Industries of the Future:** Unlock capital flows to finance the industries of the future—from artificial intelligence to advanced mobility. President Trump's vision for American innovation and competitiveness drives EXIM's mission to ensure U.S. companies lead in the technologies that will define the decades ahead. Through initiatives like the American AI Exports Program, we will unleash America's financing power to help U.S. companies compete and win in the race to shape the next generation of technology that will define the 21st century and beyond.



Welcome Letter



Welcome to the 2026 Annual Conference of the Export-Import Bank of the United States

On behalf of the Board of Directors and the entire EXIM team, welcome to the 2026 EXIM Annual Conference!

This year's theme — Buy American, Build the Future — captures this moment's opportunity. At EXIM, that principal guides everything we do.

The Export-Import Bank was founded 92 years ago to revitalize, support job creation across the country, reindustrialize America's economy, and fortify relations with our strategic allies. In today's environment, we see a similar set of opportunities.

Buying American and building for the future means ensuring that companies manufacturing in America can compete and win globally. It means helping American energy resources and technologies reach every part of the world. It means prioritizing supply chain security and rebuilding our own industrial base, because doing so makes us a stronger and more reliable partner to our allies.

The results aren't just strong, they're historic. In FY2025, EXIM delivered the most authorized transactions and supported the highest number of expected U.S. jobs in the agency's history, approving more than 1,300 deals totaling over \$8.7 billion. Those transactions are projected to generate more than \$10 billion in U.S. export sales and support roughly 40,000 well-paying American jobs, with small businesses driving nearly 90% of that activity. At the same time, EXIM is on track to fully repay its full appropriation for the first time in a decade—building on a track record that has already returned nearly \$10 billion to taxpayers since 1992.

I am proud to say that under President Trump's leadership, EXIM has returned to its core mission of putting American equipment, technology, molecules, and services first and ensuring American exporters can compete and win in every market around the world, especially in the industries of the future like artificial intelligence, dual-use technologies, and advanced mobility. These areas will shape the trajectory of the 21st century, and the people in this room will help determine who leads it.

That mission does not belong to EXIM alone. Whether you are a manufacturer, a policymaker, or an exporter, you have a role to play. The growth we spur together, the markets we open together, and the supply chains we secure together — that is how we buy American and build the future.

Thank you for your partnership.

A handwritten signature in blue ink, reading "John Jovanovic".

John Jovanovic

President and Chairman

Export-Import Bank of the United States of America



Board of Directors

John Jovanovic

President and Chairman of the Board of Directors | EXIM



Mr. Jovanovic serves as the President & Chairman of the Export-Import Bank of the United States, nominated by President Trump and confirmed by the U.S. Senate. He brings to EXIM extensive experience in financing, investing, and business building across energy and critical infrastructure industries within the private sector and U.S. government.

Prior to EXIM, Mr. Jovanovic served as Chief Strategy Officer at Asplundh, the largest provider of critical infrastructure services across North America. While there, he led the company's growth initiatives and digital innovation while overseeing Corporate Development (including mergers and acquisitions) and External Affairs.

During his prior U.S. government service, Mr. Jovanovic was Regional Head and Managing Director for the Aegean & Western Balkans at the U.S. International Development Finance Corporation (DFC), America's \$60 billion development bank, opening DFC's first ever overseas office. At DFC, he participated in countering Chinese and Russian malign influence by helping provide American-led financing alternatives in the region. He also led the implementation of President Trump's historic Washington Agreements on Economic Normalization between Kosovo and Serbia.

Prior to his government service, Mr. Jovanovic was Investment Director at Mercuria Energy Group, where he managed investment and business building efforts across North and South America.

Mr. Jovanovic holds a degree in Politics from Princeton University and a Master of Business Administration from the University of Pennsylvania's Wharton School with a double major in Finance and Management.

He is married and has four young children.



Board of Directors

James G. Burrows Jr.

Acting First Vice President and Vice Chairman of the Board of Directors | EXIM



In March 2025, President Trump appointed Mr. Burrows Acting First Vice President and Vice Chairman of the EXIM Board of Directors. Burrows brings over 40 years of experience in the financial services sector, demonstrating significant leadership across various commercial, retail, and investment banking organizations.

Burrows joined EXIM in 2012 and served as Senior Vice President for the Office of Small Business from 2013 until July 2021. In that role, Burrows strengthened the EXIM brand through improved business development operations, enhanced client engagement, and product modernization.

In July 2021, President Biden appointed Burrows Acting President and Chairman of the EXIM Board of Directors. From February 2022 until March 2025, Burrows served as EXIM's Acting Chief Banking Officer overseeing all short-, medium-, and long-term initiatives that supported infrastructure projects and sovereign and corporate transactions.

Burrows played a crucial role in the establishment and success of EXIM's All America Initiative, which provided access to EXIM's financing tools and resources to businesses in all 50 states, the District of Columbia, and five U.S. territories. His contributions were critical in helping U.S. companies maintain jobs, increase revenue, and navigate global challenges, earning him EXIM's highest honor, the Distinguished Service Award, during the first Trump Administration.

Prior to EXIM, Mr. Burrows held various management roles in both large and regional banks across the United States.



Board of Directors

Spencer Bachus

Member of the Board of Directors | EXIM



Spencer Bachus graduated from Auburn University in 1969. He began his legal career in 1973 after graduating from the University of Alabama School of Law. In law school, he earned the Somerville Prize for distinguished legal scholarship. He served in the Alabama National Guard from 1969 through 1972 during the Vietnam War. Bachus maintained a private law practice and co-owned a small lumber company until he was elected to the U.S. House of Representatives in 1992.

In the House of Representatives, Bachus won appointment to such important committees as Transportation and Infrastructure, Judiciary, and Financial Services. His accomplishments for his district and state include work on I-22, the Northern Beltline, and other major highway and infrastructure projects, establishment of the National Computer Forensics Institute, creation of the Cahaba River National Wildlife Refuge, and construction of the Alabama National Cemetery to honor veterans and their families.

Selected by his Republican colleagues as their leader on the Financial Services Committee as Ranking Member and Chairman (2006 to 2012), Bachus assumed his responsibilities while the U.S. financial system confronted its greatest challenges since the 1930s. During the depths of the crisis in Fall 2008, he was the first to advocate for capital injections (Capital Purchase Plan) to help stabilize the financial sector. The approach was ultimately adopted by the Treasury Department and returned a profit to the U.S. Treasury of more than \$15 billion dollars.

Term-limited in 2012, Bachus was named Chairman Emeritus of the Committee for the 113th Congress.

Among many of Bachus' legislative accomplishments are the Fair and Accurate Credit Transactions (FACT) Act, deposit insurance reform, and Check 21. Bachus is also regarded with honor for originating the provisions that authorized Medicare coverage to seniors for prostate cancer screening, which started in the year 2000, and provisions that became part of the Jumpstart Our Business Startups (JOBS) Act. One of his proudest legacies is debt relief, which has been credited with reducing hunger and poverty in the world's poorest countries.

In addition to his legislative accomplishments, Bachus is the recipient of numerous prestigious financial, legal, humanitarian, and leadership honors.



Who We Are

The **Export-Import Bank of the United States (EXIM)**, the official U.S. export credit agency, is an independent federal government agency. EXIM supports American jobs by facilitating the export of U.S. goods and services.

When businesses in the United States, or their customers, are unable to secure export financing from the private sector, EXIM fills the gap by equipping them with the tools to compete successfully in the global market.

EXIM assists in two ways. First, EXIM provides financial tools such as export credit insurance, access to working capital for U.S. businesses, and lender loan guarantees for international buyers. Second, EXIM levels the playing field for U.S. businesses that face foreign competitors backed by their governments, by matching or countering the financing offered by more than 110 other export credit agencies.

EXIM FINANCIAL SUPPORT



EXPORT CREDIT INSURANCE — Allows U.S. businesses to extend credit to buyers, protect against nonpayment, and improve cash flow.

- Minimizes political and commercial risks of buyer nonpayment of up to 95 percent
- Allows businesses to extend open account credit terms to customers of up to 360 days
- Increases borrowing capacity by assigning foreign receivables to lenders



WORKING CAPITAL GUARANTEE — Supports small and medium-sized U.S. businesses by making funds available to fulfill international sales orders.

- Turns business inventory and foreign accounts receivable into eligible collateral for the lender
- Covers standby letters of credit used as performance or bid bonds



TERM FINANCING — Supports international buyers in purchasing U.S. capital goods and related services.

- Increases competitiveness by encouraging lenders to provide loans backed by EXIM's 100 percent guarantee which eliminates the risk of foreign buyer nonpayment
- Extends repayment terms at competitive rates
- Covers repayment terms of up to 18 years (depending on the project)





EXIM Reauthorization



Preserving America's Economic and Industrial Leadership

EXIM Reauthorization ensures the Export Import Bank of the United States remains fully authorized to support American jobs, manufacturing, and exports in an increasingly competitive global environment. With EXIM's current authorization set to expire, reauthorization preserves the Bank's ability to execute presidential directives on energy dominance, supply chain security, critical minerals, artificial intelligence, and advanced manufacturing—without disruption.

Reauthorization positions EXIM for long term success by extending core authorities, strengthening competitiveness against state backed foreign financing, and reinforcing EXIM's role as one of America's frontline economic tools. By providing certainty to markets and U.S. exporters, reauthorization safeguards tens of thousands of American jobs and ensures U.S. companies can continue to compete and win in strategic industries worldwide.



EXIM President and Chairman John Jovanovic testified before the House Financial Services Subcommittee on National Security, Illicit Finance, and International Financial Institutions, chaired by Rep. Warren Davidson (OH-08), on how EXIM is meeting its congressional mandate by supporting American companies, strengthening U.S. energy dominance, and putting America first.



Make More in America (MMIA)

Rebuilding U.S. Manufacturing and Export Capacity

The Make More in America Initiative (MMIA) allows EXIM to finance domestic, export oriented manufacturing projects—helping American companies expand production capacity, strengthen supply chains, and compete globally. MMIA deploys EXIM's loans, guarantees, and insurance to support U.S. manufacturing investments across priority sectors critical to economic and national security, including advanced manufacturing, energy, critical minerals, and emerging technologies.

By closing financing gaps for manufacturers scaling operations at home, MMIA helps revitalize American industry, support high quality U.S. jobs, and reduce reliance on foreign supply chains—all while expanding the nation's ability to export American made goods to global markets.

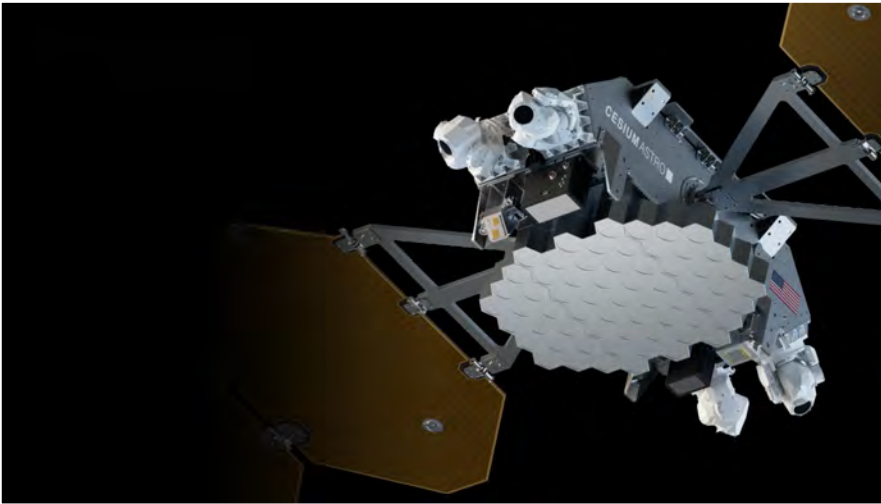


make more
IN **AMERICA**





CesiumAstro Deal



CESIUMASTRO ■



Scaling U.S. Space Manufacturing Under Make More in America

EXIM's financing for CesiumAstro supports the expansion of advanced satellite manufacturing in Austin, Texas under the Make More in America Initiative. The transaction strengthens America's industrial base by enabling new production capacity for next generation satellite payloads and secure communications technologies—ensuring these critical systems are built in the United States. The project supports hundreds of high skilled American jobs while reinforcing U.S. leadership in space, advanced manufacturing, and communications infrastructure.



BUY AMERICAN
BUILD the **FUTURE**

STAY CONNECTED

#EXIM26

FOLLOW US





Project Vault

America's Strategic Critical Minerals Reserve

Project Vault is EXIM's landmark initiative to secure stable, reliable access to critical minerals for U.S. manufacturers. Through an independently governed public private partnership, Project Vault establishes a U.S. Strategic Critical Minerals Reserve—ensuring essential raw materials are stored domestically and available during market disruptions. As the largest project in EXIM history, Project Vault unlocks up to \$12 billion in financing for critical minerals procurement, pairing up to \$10 billion in EXIM financing with nearly \$2 billion in private sector capital. By protecting manufacturers from supply shocks, reducing reliance on foreign controlled supply chains, and strengthening the domestic industrial base, Project Vault advances U.S. economic and national security while supporting American jobs and manufacturing leadership.

PROJECT VAULT



AMERICAN
STRATEGIC
CRITICAL
MINERALS
RESERVE



Monday, February 2, 2026



EXIM President and Chairman John Jovanovic (L) speaks on the launch of Project Vault and the strategic importance of securing critical minerals in the Oval Office of the White House, alongside U.S. Treasury Secretary Scott Bessent (R).



China and Transformational Exports Program (CTEP)



During an interview with **Sarah Venuto** (L), Principal and Counsel at the American Critical Minerals Association, **Chairman John Jovanovic** (R) discussed EXIM's Project Vault and its China and Transformational Exports Program (CTEP) and its role in advancing the President's directive to secure critical mineral supply chains and invest in industries of the future.

Competing and Winning in Strategic Global Markets

The China and Transformational Exports Program (CTEP) is EXIM's congressionally mandated tool to help U.S. exporters compete head to head with state backed Chinese financing in critical global markets. CTEP provides flexible, competitive financing terms to neutralize unfair subsidies and support U.S. leadership in ten transformational sectors, including artificial intelligence, semiconductors, biotechnology, advanced communications, renewable energy, and critical minerals. CTEP strengthens America's industrial base, advances U.S. technological leadership, and ensures American companies can win strategic projects abroad—supporting U.S. jobs, exports, and long term economic and national security interests.





6K Additive Deal



Strengthening Domestic Critical Materials and Supply Chains

EXIM's financing for 6K Additive LLC supports a domestic manufacturing expansion in Pennsylvania to refine critical metal powders used in defense, aerospace, and advanced manufacturing. Approved under the Make More in America Initiative and coordinated with the U.S. Department of War's Defense Production Act Title III program, the project expands U.S. production capacity for titanium, nickel, and specialty alloys. The investment strengthens supply chain security, supports more than 50 American jobs, and reinforces America's ability to manufacture critical materials at home.

Hartree

*An American commodities firm linking the world to
energy, critical minerals and food products*



Powering America's Energy Future with the AP1000® Reactor

Westinghouse is leading American energy with the AP1000® pressurized water reactor (PWR), the most advanced, proven nuclear technology available today. Designed for safety, efficiency and economic impact, the AP1000 reactor supports U.S. manufacturing and supply chains.



Shaping Tomorrow's Energy
Learn more at westinghousenuclear.com/ap1000



Aquatech

Solving Water Scarcity & Ensuring Critical Minerals Security

Aquatech shares EXIM Bank's commitment to building a secure domestic critical minerals supply chain, and is proud to have been the first ever participant in EXIM's Make More in America Initiative.

White Silver Lithium Project
Wendover, Utah

Producing domestic lithium carbonate from industrial brine by-product.





Supply Chain Resiliency Initiative (SCRI)

Financing the Facilitation of Critical Mineral Imports



The Problem

- U.S. companies **rely on critical minerals** for high-impact technologies like batteries and semiconductors
- The PRC controls these supply chains, creating **significant risks for U.S. manufacturing and security**
- Non-PRC controlled projects struggle to access sufficient capital, thereby limiting supply for U.S. users



How SCRI Helps

- EXIM's SCRI finances overseas mines to develop non-PRC sources of critical minerals
- In return, these mines sign long-term **"off-take"** contracts with U.S. companies, ensuring a **stable supply of critical minerals**
- Serves as a catalyst to **attract and mobilize additional investment from private sector players**



Key Benefits

- **Decrease reliance on the PRC for critical minerals**, reducing risk of supply chain disruption from PRC's export bans and economic coercion
- **Protects and creates U.S. jobs** in key industries like battery, automotive, and semiconductor manufacturing



Focused on Imports

- Unlike typical export financing, the SCRI uses EXIM's import authority to finance foreign projects **tied to U.S. purchase agreements**
- This is similar to EXIM's Strategic Materials Loans from the 1940s and 1950s

SCRI KEY PARAMETERS

% of off-take going to United States



% of capex that EXIM can help finance



KEY ELIGIBILITY FACTORS



U.S. off-take-linked financing framework: Underwriting approach that provides financing proportional to the U.S. share of off-take. For example, if off-take agreement is at least 20% of project output, EXIM could finance up to 20% of project capital costs. The SCRI financing can also be paired with our standard Export Credit finance if there are U.S. exports being sold to the project, providing more capital.



Eligible off-take: Does not have to be a U.S. corporation; foreign corporations that will use off-take in U.S. operations are eligible. Off-take may also route through third countries for processing when no U.S. processing exists.



Non-PRC supply chains: Projects with affiliations with PRC controlled mines will not be eligible. PRC-controlled mines and those owned by a Foreign Entity of Concern (FEOC) will be excluded, with projects subject to Section 408 reporting.



SCRI loan flexibility: Since these loans are not tied to U.S. exports, they are exempt from the OECD Arrangement, allowing flexible pricing and structuring, with other terms unchanged, including additionality, environmental and social review, and reasonable assurance of repayment.

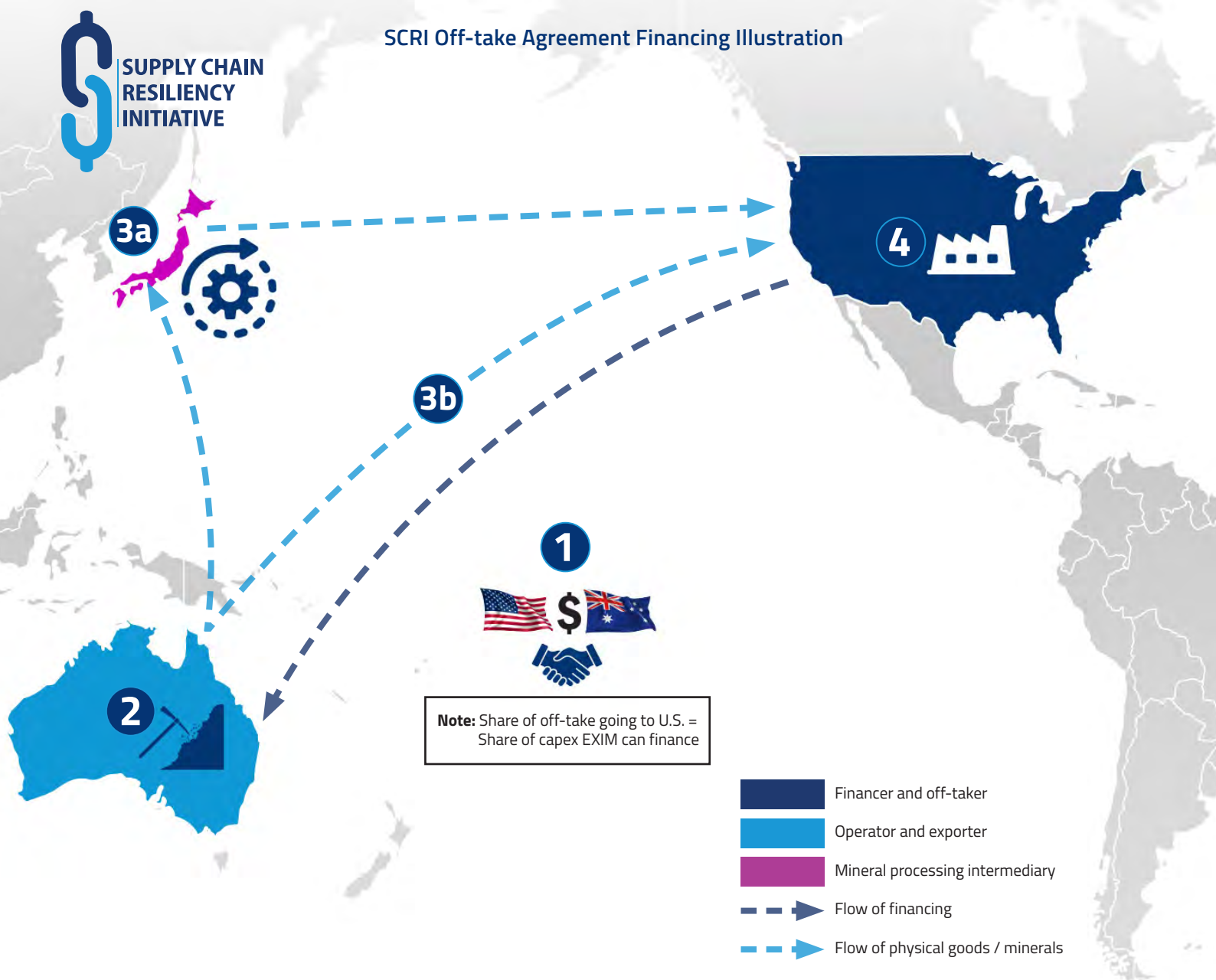


How Does SCRI Work?



SUPPLY CHAIN
RESILIENCY
INITIATIVE

SCRI Off-take Agreement Financing Illustration



Off-take Agreement Overview

- 1 EXIM financing and off-take agreement**
EXIM issues financing for foreign mining operation and secures off-take agreement between U.S.-based firms and foreign mining company
- 2 Foreign mine construction and extraction**
The foreign mining operator begins exploration, construction, and eventual extraction and shipping of critical minerals
- 3 Mineral shipping and processing**
Minerals are processed in third-party countries or domestically in the U.S., depending on processing capacity
- 4 Minerals used in US manufacturing facilities**
Imported minerals are used by U.S.-based firms in their production, supporting U.S. manufacturing, job creation, and exports



Annual Conference Award Winners

DEAL OF THE YEAR

PROJECT VAULT



VaultCo
Washington, DC

INDUSTRIES OF THE FUTURE DEAL OF THE YEAR



Cybastion Tech
Arlington, VA

WESTERN HEMISPHERE DEAL OF THE YEAR



FOCOL Holdings Limited
Nassau, Bahamas



GE VERNOVA

GE Vernova
Cambridge, MA

MAKE MORE IN AMERICA (MMIA) DEAL OF THE YEAR

CESIUM ASTRO ■

CesiumAstro Inc.
Austin, TX

J.P.Morgan

J.P. Morgan
New York City, NY



DEEP SEA
MINERALS

deepseamineralscorp.com

**CRITICAL MINERALS FOR A
SUSTAINABLE TOMORROW**

CSE: SEAS
OTCQB: DSEAF
FSE: X450

Deep Sea Minerals Corp. (CSE: SEAS) is focused on the exploration and development of deep-sea critical minerals, with an emphasis on polymetallic nodules containing nickel, cobalt, copper, and manganese for defense and technology applications. Its wholly owned U.S. subsidiary

is advancing the Company's U.S. regulatory strategy through engagement with domestic permitting pathways, including the National Oceanic and Atmospheric Administration ("NOAA") under the Deep Seabed Hard Mineral Resources Act ("DSHMRA")

Polymetallic Nodule

Small, rock-like deposit found on the deep ocean floor that contains valuable metals and minerals essential for modern technologies

Mn Ni Cu Co
REE





Annual Conference Award Winners

ENERGY DOMINANCE DEAL OF THE YEAR



Westinghouse Electric Company
Cranberry Township, PA



Bechtel
Reston, VA



POLSKIE
ELEKTROWNIE
JĄDROWE

Polskie Elektrownie Jadrowe
Gdańsk, Poland

BROKER OF THE YEAR



TRADE
ACCEPTANCE
GROUP, LTD.

Trade Acceptance Group, Ltd.
Minneapolis, MN

LENDER OF THE YEAR



F.N.B. Corporation

F.N.B. Corporation
Pittsburgh, PA

REGIONAL EXPORT PROMOTION PROGRAM (REPP) OF THE YEAR



Small Business
Development Center
UNIVERSITY OF GEORGIA

University of Georgia SBDC International Trade Center
Athens, GA



Every day, the EY-Parthenon Government & Public Sector strategy consulting team solves the most complex challenges so the government can build a stronger country – for the people. We work with federal, state and local agencies and educational institutions to create better outcomes for the public they serve. We deliver results and change through high-performing teams, exceptional client service, and commitment to our people and communities.

Through the transformation of people, processes, information channels and infrastructure, the EY-Parthenon team creates strategies that enable the government to achieve its mission and interact in deep, purposeful ways with the public. We combine human-centered design practices with modern technologies such as the cloud, robotics and artificial intelligence, so that agencies can improve their operations and deliver measurable results.

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Annual Conference Award Winners

EXPORTERS OF THE YEAR



GF Health Products, Inc.
Atlanta, GA



Taffy Town Inc.
Salt Lake City, UT



AFEX Fire Suppression Systems
Raleigh, NC



Meritec
Painesville, OH



Select Services International LLC
Doral, FL



Securing the flow of critical resources

Founded in 1993, Trafigura is one of the world's leading physical commodities groups. With operations in over 150 countries, we are at the heart of global supply, developing markets, strengthening connections and building partnerships.

We deploy infrastructure, market expertise and a worldwide logistics network to move oil and petroleum products, metals and minerals, and gas and power from where they are produced to where they are needed, making supply chains more efficient, secure and reliable.

Whether you are a producer, service provider or end user, our scale, expertise and global reach enable access to markets.

www.trafigura.com



Annual Conference Award Winners

EXPORTERS OF THE YEAR (continued)



Ruelco Inc.
New Orleans, LA



Ace Manufacturing & Parts Co
Sullivan, MO



Graceland Fruit, Inc.
Frankfort, MI



Medical Illumination
Medical Illumination International, Inc.
Chatsworth, CA



Powell Fabrication & Manufacturing LLC
Saint Louis, MI

HUNTON

Leading Infrastructure Forward

For over 120 years, Hunton has been committed to building strong relationships with clients around the world through a collaborative approach. Hunton is known for its representation of export-credit agencies, multilaterals development finance institutions, borrowers, sponsors, and other clients in developing and financing some of the most complex energy, infrastructure, mining, and critical minerals projects globally.



Energy Expertise

Advising on wind, solar, oil & gas, and nuclear power projects.



Innovative Solutions

Powering industries of the future through strategic partnerships and legal innovation.



Global Reach

Trusted legal advisors in key emerging markets.



Consistently Ranked as a US Top Practice

Capital Markets	Projects: Agency Finance
Corporate/M&A	Projects: Renewables and Alternative Energy
Environmental	
Projects: PPP	



Q3 2025 Rankings Infrastructure Finance

#1 Power
#5 North America
#7 Global

Hunton.com

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HUNTON



Trafigura



SILVER Sponsors



RAMACO



LANYARD Sponsor



GE VERNOVA

Sponsorship does not constitute an endorsement by EXIM or the U.S. Government



Government-to-Business Exhibit Map

Exhibit Hall

	10	11	12	13	14	15	
9							
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1							

EXIM Exhibit Table

External Exhibit Table

1. Origination
China and Transformational Exports Program (CTEP)
Global Business Development (GBD)
2. Export Credit Insurance (ECI)
3. Business Credit
Working Capital Guarantee Program (WCGP) &
Medium-Term Industrial Guarantee and
Medium-Term Insurance Programs
4. Office of Small Business
5. Asset Management
6. Structured & Project Finance
7. Make More in America (MMIA) / Transportation
8. Business Technology and Innovation
9. Office of the Inspector General
10. The Census Bureau
11. The Corporate Council on Africa (CCA)
12. International Trade Administration (ITA) /
U.S. Commercial Service
13. U.S. Bureau of Labor Statistics (BLS)
14. U.S. Department of Agriculture (USDA) -
Export Credit Guarantee Programs
15. U.S. International Development Finance Corporation (DFC)
16. U.S. Maritime Administration (MARAD)
17. U.S. Small Business Administration (SBA)
18. U.S. Trade and Development Agency (USTDA)
19. Holland & Knight

Please see the following pages for detailed descriptions of each exhibitor along with their table locations.



Government-to-Business

EXIM Exhibit Tables

Meet one-on-one with EXIM staff and our interagency partners to gain valuable information about financing tools and explore opportunities for global export development.

1 Origination

China and Transformational Exports Program (CTEP)

The China and Transformational Exports Program (CTEP) is a Congressional mandate for EXIM to help U.S. exporters facing competition from the People's Republic of China (PRC) and ensure the U.S. continues to lead in the 10 Transformational Export Areas: AI ■ Biotech ■ Biomedical ■ Wireless Communications ■ Quantum Computing ■ Renewable Energy, Storage, & Efficiency ■ Semiconductors ■ Fintech ■ Water Treatment & Sanitation ■ High Performance Computing.

Global Business Development (GBD)

The Global Business Development mission is responsible for managing international business opportunities and identifying, qualifying and nurturing deals through EXIM's pipeline. While GBD maintains coverage across all sectors and geographies, GBD prioritizes EXIM's strategic sectors and geographies.

2 Export Credit Insurance (ECI)

The Export Credit Insurance Division (ECI) offers U.S. Exporters and Lenders various short-term, multi-buyer and/or single-buyer export credit insurance coverage options to protect against the commercial and political risks of extending credit to international customers.

3 Business Credit

Working Capital Guarantee Program (WCGP) & Supply Chain Finance Guarantee Program (SCFGP)

We offer guarantees to lenders, covering 90% principal and interest on asset-based credit lines and supply chain financing facilities made available to U.S. exporters.

Medium-Term Industrial Guarantee and Medium-Term Insurance Programs

Offering guarantees to lenders of financing to creditworthy international buyers for purchases of U.S. capital equipment, as well as insurance that safeguards exporters against the risk of foreign buyer nonpayment when extending credit terms of one to five years and up to \$25 million.

4 Office of Small Business

The Office of Small Business supports the export of U.S. goods and services through export credit insurance, working capital guarantees, and medium term financing solutions serving businesses of all sizes.

RAMACO

Ramaco is America's only dual platform critical minerals producer.

We provide metallurgical coal for the steelmaking industry, and are developing a world-class deposit of rare earth elements and critical minerals. We are a reliable partner to customers in 20+ countries.

Learn more at www.ramacoresources.com



Government-to-Business EXIM Exhibit Tables

5 Asset Management

EXIM Bank's Asset Management Division ("AMD") is responsible for managing all medium and long-term transactions with the exception of those originated by the Transportation Division. This includes transactions underwritten by the Trade Finance, Structured and Project Finance, Working Capital Finance and Trade Credit Insurance divisions, covering all sectors except transportation deals. In general, AMD's role commences when a transaction is made "operative" and the transaction is transferred to AMD (i.e. when the EXIM Bank guaranteed or direct loan funds).

6 Structured & Project Finance

The Structured & Project Finance Division's core mission is to support U.S. jobs by originating, underwriting, and structuring limited-recourse project finance, long-term corporate finance, and highly structured lending to creditworthy foreign or domestic borrowers, delivered through direct loans or loan guarantees.

7 Make More in America (MMIA) / Transportation

The Make More in America Initiative focuses on creating new financing opportunities that spur manufacturing in the United States, support American jobs and boost America's ability to compete with countries like China.

The Transportation Division is responsible for originating, underwriting, and structuring medium-term and long-term sovereign and asset-backed direct loan and loan guarantee financing of transportation equipment the integrity, transparency, and efficiency of EXIM programs and operations by conducting objective and impartial audits, evaluations, inspections, investigations, and special reviews/projects.

8 Business Technology and Innovation

Business Technology and Innovation (BTI) is responsible for delivering cutting-edge, mission-critical business technology solutions and digital experiences to empower both EXIM customers and staff in achieving EXIM's strategic and business objectives. In addition, the team provides production support for all business applications to ensure a seamless customer experience.

9 Office of the Inspector General

The Office of the Inspector General (OIG) is an independent oversight office created within the Export Import Bank of the United States (EXIM) by the Export Import Bank Reauthorization Act of 2002 and the Inspector General Act of 1978, as amended (5 U.S.C. §§ 401-424). EXIM OIG's mission is to conduct independent oversight of EXIM to promote economy, efficiency, and effectiveness, and detect and deter fraud, waste, and abuse. EXIM OIG promotes the integrity, transparency, and efficiency of EXIM programs and operations by conducting objective and impartial audits, evaluations, inspections, investigations, and special reviews/projects.

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Government-to-Business External Exhibit Tables

10 The Census Bureau



The Census Bureau's mission is to serve as the nation's leading provider of quality data about its people and economy. Our goal is to provide the best mix of timeliness, relevancy, quality and cost for the data we collect and services we provide.

11 The Corporate Council on Africa (CCA)



The Corporate Council on Africa (CCA) is the leading U.S. business association focused exclusively on strengthening trade, investment, and commercial partnerships between the United States and Africa. For over three decades, CCA has been a trusted convening platform, bringing together U.S. and African companies, investors, and government leaders to promote business opportunities, build strategic partnerships, and support private-sector-led economic growth across Africa. Through high-level convenings, trade missions, policy dialogues, and its flagship U.S.–Africa Business Summit, CCA connects the right partners with the right opportunities across the continent.

12 International Trade Administration (ITA) / U.S. Commercial Service



ITA/U.S. Commercial Service is the export promotion arm of the U.S. Department of Commerce, with ITA serving as the U.S. government's lead export promotion agency. ITA strengthens the competitiveness of U.S. industry, promotes trade and investment, and ensures fair trade through the rigorous enforcement of trade laws and agreements. The Global Markets unit combines ITA's country and regional experts, a network of offices in more than 100 U.S. locations and 80 markets worldwide, and specific trade promotion programs. These programs provide U.S. firms with country-specific export promotion services and market access advocacy, while promoting the U.S. as an investment destination.

13 U.S. Bureau of Labor Statistics (BLS)



The International Price Program (IPP) of the U.S. Bureau of Labor Statistics produces Import and Export Price Indexes. The indexes measure the average change in prices over time for most import/export goods and selected services.

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ARMY



Government-to-Business External Exhibit Tables

14 U.S. Department of Agriculture (USDA) - Export Credit Guarantee Programs



USDA's Foreign Agricultural Service administers trade finance programs for U.S. agricultural exporters. GSM-102 provides credit guarantees to encourage financing of commercial exports of U.S. agricultural products. The Facility Guarantee Program provides credit guarantees to facilitate the financing of manufactured goods and U.S. services to improve or establish agriculture-related facilities in emerging markets. Every fiscal year, USDA announces \$5.5 billion in available guarantees.

15 U.S. International Development Finance Corporation (DFC)



The U.S. International Development Finance Corporation (DFC) is the international investment arm of the United States Government and central to U.S. economic statecraft. DFC mobilizes private capital to advance U.S. foreign policy and economic development. Our investments deliver strong returns for American taxpayers, drive meaningful economic development for our allies and partners, and secure supply chains to counter and outcompete our adversaries.



Background:

NANO Nuclear is a leading U.S. microreactor developer, led by its KRONOS MMR, with focus on vertical integration across the nuclear fuel cycle. Nano acquired KRONOS in Jan 2025 from Ultra Safe Nuclear Corporation who developed the tech for ~10 years and invested >\$120M. KRONOS is a high-TRL High-Temp Gas-Cooled Reactor (HTGR). HTGR's have a unique safety profile backed by decades of successful deployments, inert helium as a coolant & TRISO fuel.

Well Capitalized:

NANO has raised > \$600M in equity since a May 2024 IPO, has ~\$580M in cash, and continued access to the capital markets with an SEC approved \$900M shelf.

KRONOS' Compelling Value Proposition:

Safety profile yields extremely small footprint enabling off-grid deployment. The 15MWe microreactor solution is also expected to benefit from economies of scale from factory fabrication and manufacturing to reduce onsite construction.

Growing Customer Interest:

Traction from Data Center, Industrial, and Military customers + strategic partners for projects with power needs ranging from <50MWe up to 1GW+.

Focus on Vertical Integration Across Nuclear Fuel Cycle:

Actively evaluating M&A and partnership opportunities to gain exposure to key aspects of the nuclear fuel cycle, including uranium conversion, enrichment and fuel transportation.



Government-to-Business External Exhibit Tables

16 U.S. Maritime Administration (MARAD)



U.S. Department
of Transportation
**Maritime
Administration**

The mission of the U.S. Maritime Administration (MARAD) is to foster, promote, and develop the nation's maritime industry to meet critical economic and national security needs. As the lead waterborne transportation agency within the Department of Transportation, the agency's top priorities include revitalizing the domestic Marine Industrial Base by expanding commercial shipbuilding capacity, streamlining supply chains through nearly half a billion dollars in port infrastructure investments, establishing a privately-owned Strategic Commercial Fleet, and ensuring long-term resilience with the Small Shipyard Grant program to upgrade domestic repair facilities. Additionally, MARAD maintains a fleet of cargo ships in reserve to provide surge sealift during war and national emergencies.

17 U.S. Small Business Administration (SBA)



Having trouble securing capital to meet your small business exporting needs? Use SBA international trade programs to cover short or long-term costs necessary to sell goods or services abroad. Loan proceeds can be used for working capital to finance foreign sales or for fixed assets, helping you better compete globally. Apply for lines of credit prior to finalizing an export sale or contract and adequate financing will be in place by the time you win your contract. SBA offers programs that provide lenders with up to a 90% guaranty on export loans.

18 U.S. Trade and Development Agency (USTDA)

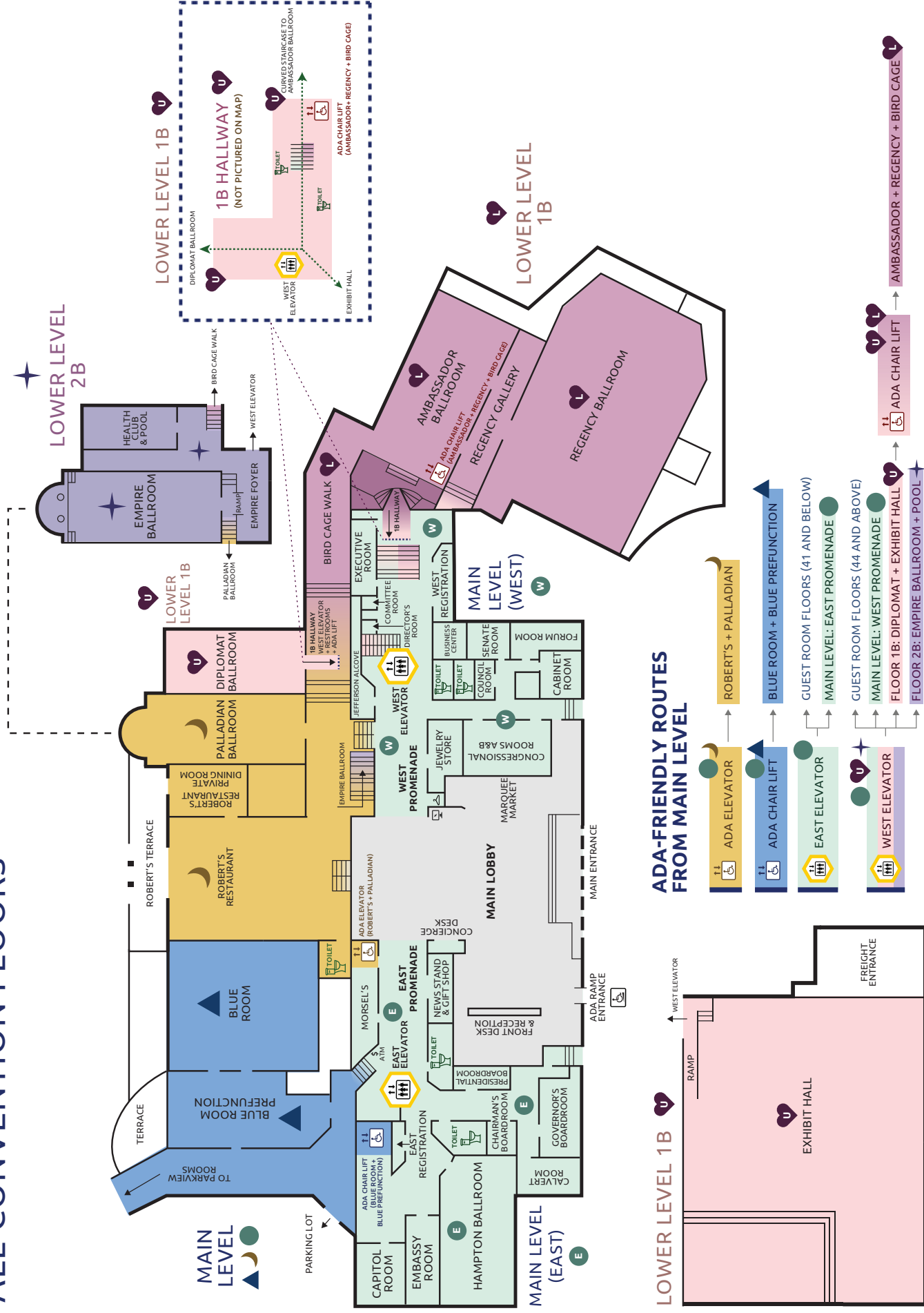


The U.S. Trade and Development Agency is the U.S. government's first mover on critical infrastructure development in emerging markets, advancing the shared strategic priorities of the United States and our overseas partners while creating opportunities to deploy trusted U.S. solutions. USTDA funds the upfront technical work that accelerates the development of infrastructure projects, helping them attract the financing they need for implementation and procurement of U.S. goods and services. USTDA also hosts activities that promote infrastructure partnerships with the United States.



Hon. Brig. (Ret'd) Mark Anthony Phillips, Prime Minister of Guyana (L), and EXIM President and Chairman John Jovanovic (R) at Guyana's gas-to-energy project, reaffirming EXIM's priority of bringing American energy molecules to every corner of the globe.

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